

Investor Presentation Q4FY24

18 May 2024



“Leave this world
better than you found it”

Shri. Bhavarlal H. Jain (1937-2016) 1
Founder

About the Company

Jain Irrigation Systems Ltd (JISL), with its Corporate Mission "Leave this world better than you found it" is a diversified entity with turnover of close to US\$750 million. JISL has done pioneering work in water-management through Micro Irrigation in India. We have successfully introduced some hi-tech concepts to Indian agriculture such as 'Integrated System Approach', One-Stop-Shop for Farmer, 'Infrastructure Status to Micro Irrigation & Farm as Industry. Jain Irrigation is a worlds largest tissue culture company in Banana plantations with more than 150 million plants annually. We have a global presence with 19 manufacturing bases spread over four continents. Our products are supplied to 126+ countries with able assistance from 4,000+ dealers and distributors worldwide. We have reached to over 10 million farmers.

₹61.5Bn

Consolidated Revenues
31st March, 2024

₹8.6Bn

Consolidated EBITDA
31st March, 2024

9,000+

Associates Globally



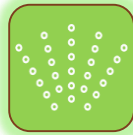
Jain Irrigation Systems Ltd.

Small Ideas. Big Revolutions.®

Touching lives in more than one way



**DRIP
IRRIGATION**



**SPRINKLER
IRRIGATION**



**PRECISION
FARMING**



**TISSUE
CULTURE**



**RESOURCE
TO ROOT**



**PVC PIPES &
FITTINGS**



**PE PIPE &
FITTINGS**



**PLUMBING
SYSTEMS**



**DRINKING
WATER SOLUTION**



**PLASTIC
SHEETS**



**FRUIT
PROCESSING**



**SPICES
PROCESSING**



**DEHYDRATED
PRODUCTS**



**IQF
PRODUCTS**



**RENEWABLE
ENERGY**

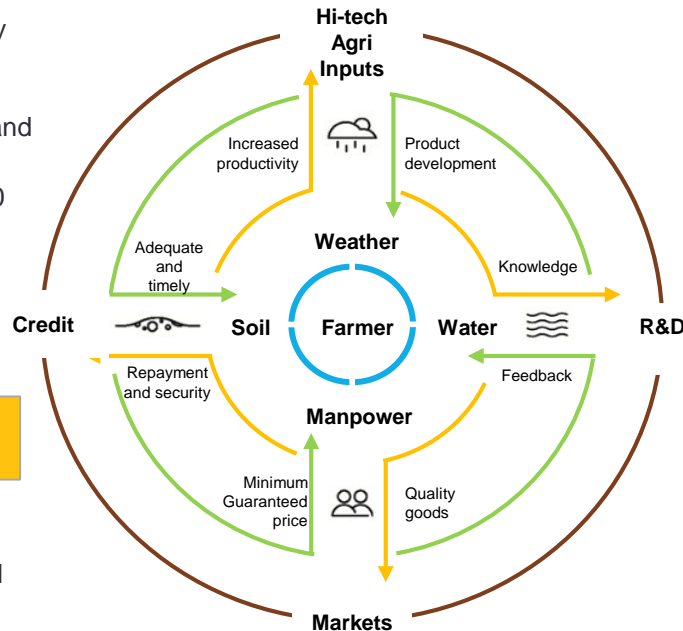
Unique, Well Diversified, Fully Integrated Agri Value Chain Business

Hi-Tech Agri

- ▶ Drip & Sprinkler Systems, Precision Farming Advisory including green & poly houses
- ▶ Large Tissue Culture plant capacity for Banana, Pomegranate, Sweet Orange and others
- ▶ Wide distribution presence – over 4,000 dealers / distributors
- ▶ World class manufacturing facilities
- ▶ Solution based approach
- ▶ Strong in-house R&D base

Agro Processing

- ▶ Fruit pulps, concentrates, vegetable dehydrations, spice processing, etc.
- ▶ Global leaders in Mango processing and Onion dehydration
- ▶ Catering to top global food companies
- ▶ Manufacturing in India, UK, USA and Turkey



Plastic

- ▶ PVC Pipes, fittings, Polyethylene Pipes Turnkey Projects, PVC Sheets
- ▶ Catering to Agricultural, Industrial & Infrastructural customer base
- ▶ Manufacturing primarily in India
- ▶ Forayed into urban markets by introducing plumbing systems
- ▶ Plastic Sheet manufacturing business in USA & UK to serve local customers

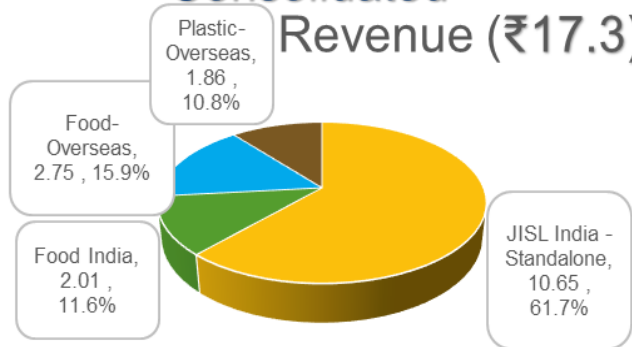
Others

- ▶ Solar Thermal Products, Solar Photovoltaic Grid & Off-Grid Products
- ▶ Solar Power generation investments to reduce cost of power
- ▶ Agri R&D activities

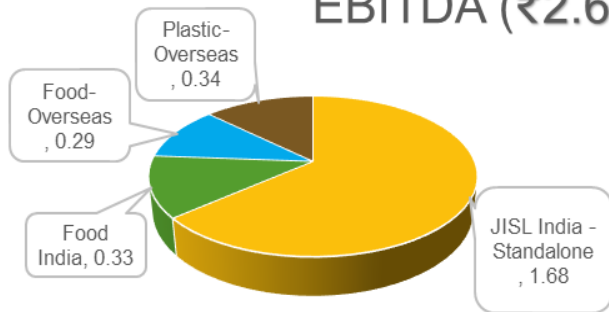
Business Overview and product portfolio (4QFY24)

All fig. in ₹ bn

Consolidated Revenue (₹17.3)



EBITDA (₹2.6)



JISL-India Standalone

Hi-tech Agri Input Products : *Micro Irrigation Systems, Tissue Culture Plants, Solar Agri Pump & Integrated Irrigation Projects.*

Plastic Products: *PVC Piping Products, PE Piping Products, Piping Projects, Plastic Sheets*

Others: *Solar Thermal Products, Solar Photovoltaic System, Solar Power Pack, Agri R&D Activities*

JFFFL-India Standalone

Fruits Processing
Onion and Vegetables dehydration Products
Spices Processing
Bio Gas

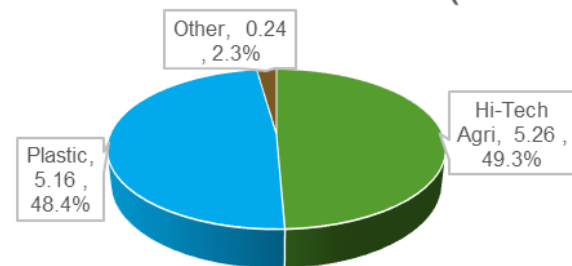
Food - Overseas

Fruits Processing
Spices Processing

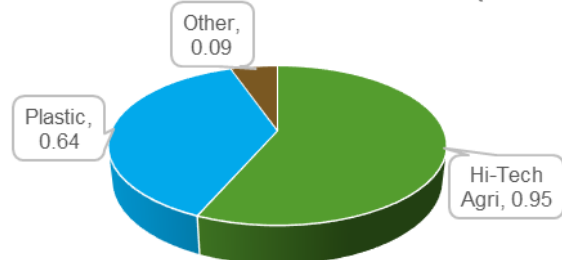
Plastic - Overseas

Plastic Sheets

Standalone Revenue (₹10.7)



EBITDA (₹1.7)

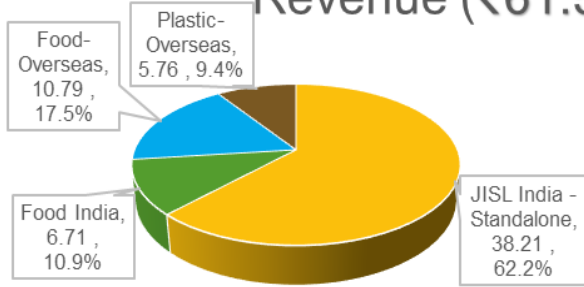


Business Overview and product portfolio (FY24)

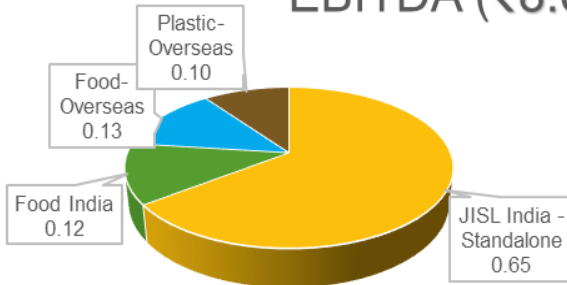
All fig. in ₹ bn

Consolidated

Revenue (₹61.5)



EBITDA (₹8.6)



JISL-India Standalone

Hi-tech Agri Input Products : *Micro Irrigation Systems, Tissue Culture Plants, Solar Agri Pump & Integrated Irrigation Projects.*

Plastic Products: *PVC Piping Products, PE Piping Products, Piping Projects, Plastic Sheets*

Others: *Solar Thermal Products, Solar Photovoltaic System, Solar Power Pack, Agri R&D Activities*

JFFFL-India Standalone

Fruits Processing
Onion and Vegetables dehydration Products
Spices Processing
Bio Gas

Food - Overseas

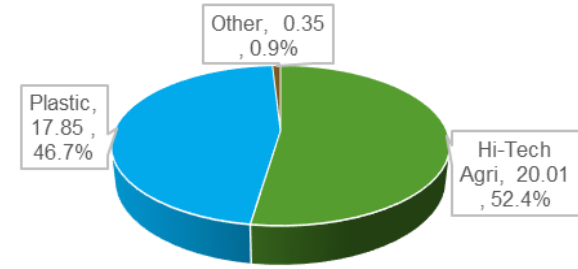
Fruits Processing
Spices Processing

Plastic - Overseas

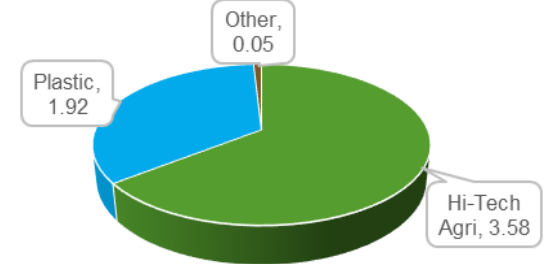
Plastic Sheets

Standalone

Revenue (₹38.2)



EBITDA (₹5.6)



Financial Performance : Consolidated

All figures in ₹ Million

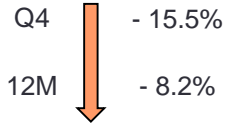
Particulars	4QFY24	4QFY23	YoY change	FY24	FY23	YoY change
Revenue	17,266	17,454	-1.1%	61,473	57,476	7.0%
<i>Hi-Tech</i>	5,254	6,216	-15.5%	20,046	21,848	-8.2%
<i>Plastic</i>	7,004	6,687	4.7%	23,617	18,664	26.5%
<i>Agro Processing</i>	4,752	4,442	7.0%	17,473	16,643	5.0%
<i>Other</i>	256	109		337	321	
EBITDA	2,636	2,465	6.9%	8,552	7,320	16.8%
<i>Hi-Tech</i>	961	1,099	-12.6%	3,611	3,718	-2.9%
<i>Plastic</i>	942	704	33.8%	2,770	1,576	75.8%
<i>Agro Processing</i>	617	590	4.6%	2,146	1,959	9.5%
<i>Other</i>	116	72		25	67	
Margin	15.3%	14.1%		13.9%	12.7%	
<i>Hi-Tech</i>	18.3%	17.7%		18.0%	17.0%	
<i>Plastic</i>	13.4%	10.5%		11.7%	8.4%	
<i>Agro Processing</i>	13.0%	13.3%		12.3%	11.8%	
PAT	375	(1,048)		910	(1,208)	
Cash PAT	1,025	(440)		3,336	1,151	

Above results from Continuing operations

Segment Reporting : Consolidated

All figures in ₹ Million

YoY Revenue



Hi-Tech Agri

During Q4 FY24- The Company decided to reduce its exposure to projects business and increase its Retail business. The revenue in Q4 reported de-growth by 15.5% on yoy basis mainly due to fall in MIS project business. However, the Retail business has grown by 15% and exports by 55.8% on yoy basis.

During FY24 overall, Hi-Tech segment experienced reduction of 8.2% due to a strategic 65% reduction in the project business. However, the retail business continued to perform well, growing by 19.7% YoY. The Tissue Culture business remained a strong contributor to the Hi-Tech segment.

YoY Revenue



Plastic

On Q4 FY24, the Plastic segment reported a 4.7% revenue increase, driven by our international plastic business, despite a marginal decline in the India business. EBITDA increased by 33.8%.

On FY24 basis, the Plastic segment demonstrated impressive performance with a substantial 26.5% revenue increase, highlighting our competitive edge and growth strategy in both international and India businesses along with 75.8% increase in consolidated EBITDA indicates the strong performance of our plastic business.

YoY Revenue

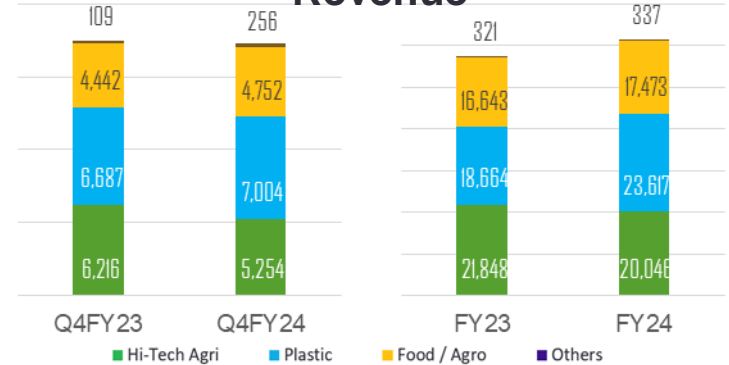


Food/ Agro

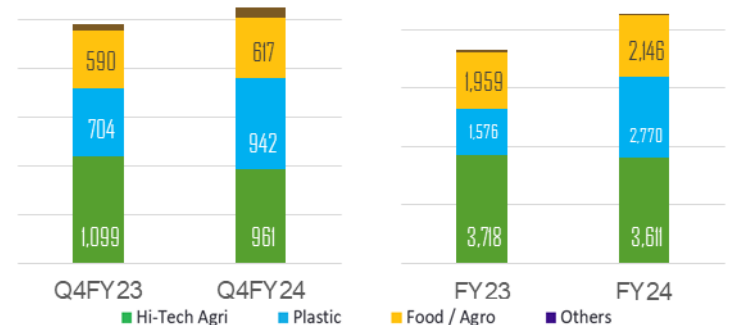
During Q4 FY24, the Agro Processing segment demonstrated 7.0% growth despite production challenges due to non-availability of RM. This resulted in de-growth in the Dehydrated division, which was offset by the fruit processing division, and exports increased significantly. The company continue to have strong order book.

During FY24 overall, the Agro Processing segment achieved 5.0% growth with a considerable 9.5% increase in EBITDA. Exports also increased significantly.

Revenue



EBITDA



Financial Performance : Standalone

All figures in ₹ Million

Particulars	4QFY24	4QFY23	YoY change	FY24	FY23	YoY change
Revenue	10,653	11,660	-8.6%	38,211	36,135	5.7%
<i>Hi-Tech</i>	5,259	6,252	-15.9%	20,010	21,862	-8.5%
<i>Plastic</i>	5,157	5,304	-2.8%	17,850	13,952	27.9%
<i>Other</i>	237	104		351	321	
EBITDA	1,683	1,725	-2.4%	5,542	5,022	10.3%
<i>Hi-Tech</i>	952	1,120	-15.0%	3,576	3,749	-4.6%
<i>Plastic</i>	636	535	18.9%	1,918	1,150	66.7%
<i>Other</i>	94	70		48	123	
Margin	15.8%	14.8%		14.5%	13.9%	
<i>Hi-Tech</i>	18.1%	17.9%		17.9%	17.1%	
<i>Plastic</i>	12.3%	10.1%		10.7%	8.2%	
PAT	251	346		555	393	
Cash PAT	628	729		2,049	1,899	

Standalone Revenue : Sales Channel wise

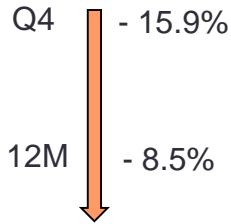
All figures in ₹ Million

Particulars	FY24	FY23	Change	Change %
Revenue	38,211	36,135	2,077	5.7%
<i>Retail</i>	<i>31,529</i>	<i>25,237</i>	<i>6,292</i>	<i>24.9%</i>
<i>Project</i>	<i>3,217</i>	<i>7,327</i>	<i>-4,110</i>	<i>-56.1%</i>
<i>Export</i>	<i>3,465</i>	<i>3,571</i>	<i>-105</i>	<i>-2.9%</i>

Segment Reporting : Standalone

All figures in ₹ Million

YoY
Revenue

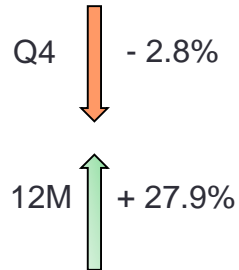


Hi-Tech Agri

During Q4 FY24- The Company decided to reduce its exposure to projects business and increase its Retail business, which resulted into Hi-Tech segment experienced a 15.9% contraction due to 75% reduction in the project business at the same time, the retail business grew by 15.5% and exports by 55.8%.

During FY24 overall, Hi-Tech segment experienced reduction of 8.5% contraction due to a strategic 65% reduction in the project business. However, the retail business continued to perform well, growing by 19.7% YoY. The Tissue Culture business remained a strong contributor to the Hi-Tech segment.

YoY
Revenue

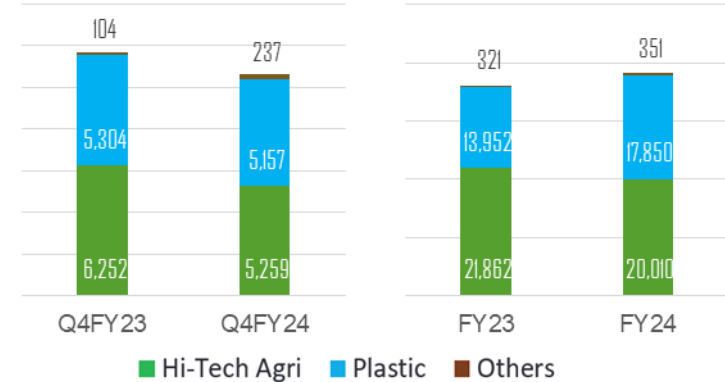


Plastic

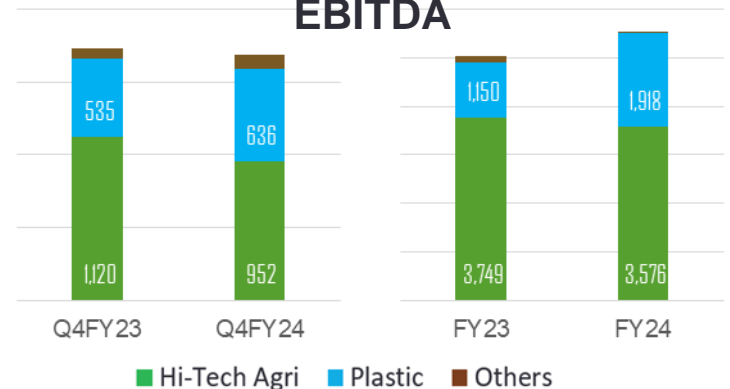
During Q4 FY24, the Plastic segment experienced a marginal 2.8% reduction. However, the EBITDA increased by 18.9%, and the export business registered a growth of 53.5%.

During FY24 overall, the Plastic segment demonstrated significant growth of 27.9%, while the EBITDA increased by 66.7%. The retail business also grew significantly by 31.4%.

Revenue



EBITDA



Financial Performance

All figures in ₹ Million

Standalone

Consolidated

Particulars	Standalone			Consolidated		
	31-Mar-24	31-Dec-23	31-Mar-23	31-Mar-24	31-Dec-23	31-Mar-23
Non current assets	44,510	44,077	44,613	57,471	56,946	56,095
Current assets	38,064	38,821	39,291	54,506	54,895	53,939
Non current liab.	466	343	366	1,766	1,643	1,261
Current liabilities	9,115	9,172	10,245	15,101	14,302	17,177
Capital employed	72,994	73,383	73,293	95,110	95,895	91,597
Net worth	48,337	48,088	45,923	57,391	57,481	54,377
Borrowings [^]	24,657	25,295	27,371	37,720	38,414	37,219
Sources of funds	72,994	73,383	73,293	95,110	95,895	91,597

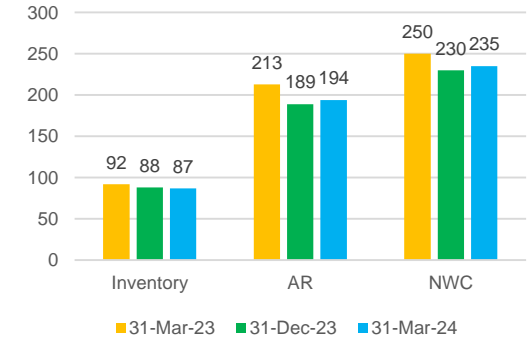
([^] Long Term and Working Capital)

Working Capital Cycle : DSO

All figures in days (DSO)
Standalone

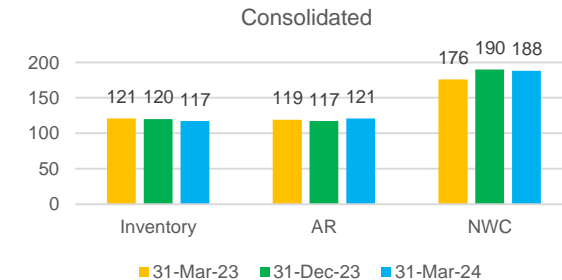
	31 Mar 24			31 Dec 23			31 Mar 23		
Standalone	Inventory	AR	NWC	Inventory	AR	NWC	Inventory	AR	NWC
Hi-Tech Agri	129	260	334	122	266	311	113	260	309
Plastic	36	91	95	40	89	120	49	125	139
Total	87	194	235	88	189	230	92	213	250

The net working capital cycle was reduced by 15 days on yoy basis, driven by improvements in AR and inventory



	31 Mar 24			31 Dec 23			31 Mar 23		
Consolidated	Inventory	AR	NWC	Inventory	AR	NWC	Inventory	AR	NWC
Hi-Tech Agri	126	196*	269	121	211*	256	112	194	228
Plastic	42	71	77	49	63	96	50	86	118
Agro/Food	203	73	214	208	65	222	206	51	167
Total	117	121	188	120	117	190	121	119	176

* (i.e. excludes AR from discontinued operations)



Payments to vendors resulted in a 12-day increase in net working capital cycle on yoy basis

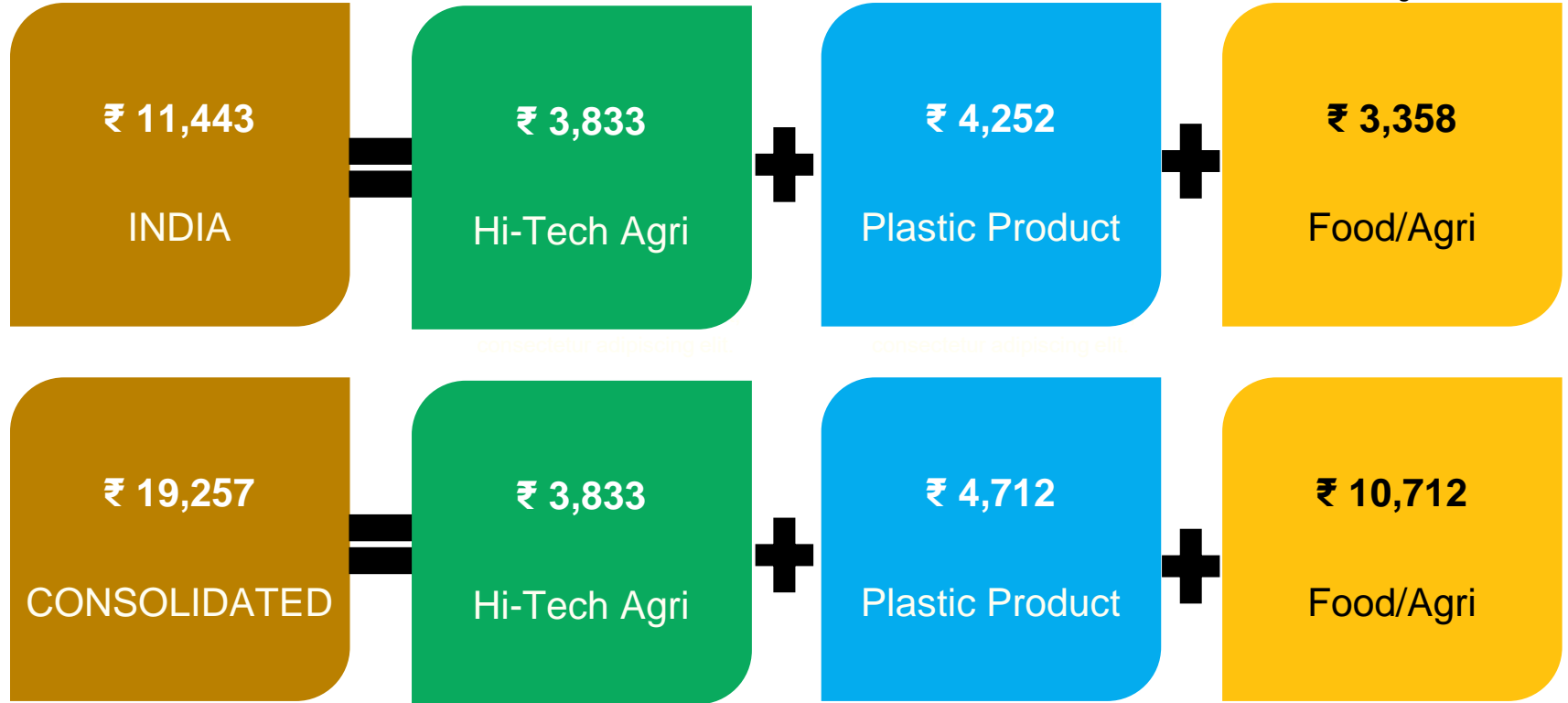
Standalone Debt Profile as on 31 March 2024

All figures in ₹ million

Particulars	Outstanding	Outstanding	Repayment Schedule			
	31 Mar 23	31 Mar 24	FY25	FY26	FY27	FY28
Term Loans	5,424	3,736	1,922	1,815	-	-
NCDs @0.01%	9,983	8,554	-	-	7,156	1,397
Sub Total	15,407	12,290	1,922	1,815	7,156	1,397
Fund Based Working Capital	14,981	14,778	-	-	-	-
Inter Corporate Deposit	484	-	-	-	-	-
Total Debt	30,872	27,068				
Less: Impact of FV gain of 0.01% NCDs	(3,500)	(2,411)				
Reported Debt	27,372	24,657				

Order Book Position

All figures in ₹ million



This Order book does not factor the orders received by the company on a daily basis from Retail business.

Key Positives during the year

Focus on growth in Retail segment

- Company is focused on Dealers network to **reach across India**, has strengthened its dealer network of **4000 Dealers and added new distributors** to its supply chain
- In Tissue culture it has introduced new products likes Air aloo, Papaya, sweet orange, coffee.
- In pipe business JISL is focusing on urban/infrastructure development to reduce seasonality
- Retail business has increased by 25% on yoy basis

Equity infusion in Company of INR 186 Cr

- Infusion in equity shares of ~INR 136 Cr in June-July 2023 by co-investors
- Infusion in share warrants of ~INR 50 Cr in November 2023 by promoters and co-investors
- Balance ~INR 150 Cr of warrants will be infused by May 2025 by promoters and co-investors

Extinguished CG - SAFL

- SAFL (associate company of JISL) has repaid fully all loans in the last week.
- There is **extinguishment of CG of ₹ 1,000 million** given by company to the lenders of SAFL and is fully debt free entity.

Financial matrix improvement

- Company has generated **free cash flow of ₹ 1,700 million** available for debt servicing on standalone basis
- Overall debt in standalone has **reduced by ₹ 3,750 million.**
- Continues improvement in Working Capital management and **DE ratio has improved from 0.60x to 0.51x** on yoy basis.
- CRISIL has reaffirmed our long-term external credit rating at '**BBB-'/Stable.**

Management Commentary

“Leave this world better than you found it.” – Shri. Bhavarlal H Jain

The world, including India, faces significant challenges due to climate change. Elevated temperatures and unpredictable weather patterns have disrupted agriculture and related industries. Farmers engaged in value-added agriculture have been particularly affected.

Despite these challenges, the company saw substantial increase of 25% in retail business. The Company strategically reduced its exposure to project-based business and increased focus on retail and export markets which has changed overall revenue mix with better margins and lower working capital intensity.

Our international businesses have demonstrated resilience, with strong growth in both revenue and profitability, approaching pre-pandemic levels.

Normal monsoon has been predicated in current year. There could be some impact on overall business in the first quarter of FY25 due to general elections, however, we remain committed to deleveraging and improving profitability by remaining focused on quality of business and growing our retail business significantly.

Anil Jain
Vice Chairman & MD

Our Gallery



**JAIN'S
DRIPLINE
TEE**

Jain Drip
More Crop Per Drop®

Tee is used to connect three driplines together OR to takeout an outlet from respective dripline

Suitable for tube sizes (mm x mm x mm)
12x12x12 OD, 20x12x20 OD, 16x16x16 OD,
20x12x18 OD, 20x16x20 OD,
20x16x20 OD & 20x20x20 OD



JAIN RAINGUN

Jain Sprinklers

MORE CROP PER DROP



JAIN RAINGUN

SOLUTION FOR CROPS



Jain Turbo Slim

Revolutionising Cotton Farming With

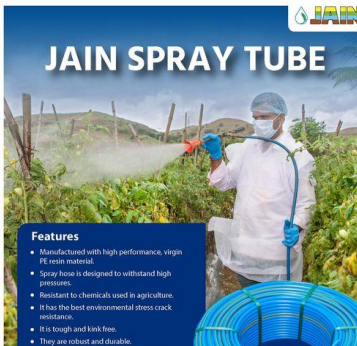
MORE CROP PER DROP



Jain Turbo Key Plus

Jain Drip

MORE CROP PER DROP



JAIN SPRAY TUBE

Features

- Manufactured with high performance, virgin PE resin material.
- Spray hose is designed to withstand high pressures.
- Resistant to chemicals used in agriculture.
- It has the best environmental stress crack resistance.
- It is tough and kink free.
- They are robust and durable.
- Marked with two parallel yellow stripes, symbol of quality.



Jain Turbo Excel Plus

Jain Tissue-Culture + Jain Drip
Better Yield - Greater Profits.

Better Yield Greater Profits



JAIN FILTER & FERTIGATION SYSTEM

HEART OF DRIP SYSTEM


Our Gallery

Piping your way to a lifetime of prosperity with Jain Pipes

Jain Pipes
Your Lifetime to Prosperity™

- PVC Pipes
- Casing Pipes
- Screen Pipes
- Column Pipes
- HDPE Pipes
- PE Coils
- DWC Pipes
- Fitting & Accessories

+91 94227 75949

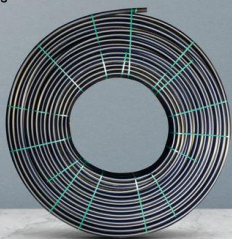


Jain HDPE Coil

Jain PE Pipes
Solution for Generations™

For Suction & Delivery Pipelines

- Tough, Durable, Flexible
- Lower Life Cycle Cost
- Superior Selenic Resistance
- Up to 100+ Years
- Corrosion Resistance
- Leak Proof joints



JAIN CPVC PIPES

Jain Plumbing
Install peace of Mind™

Ideal for both **Hot and Cold water** application

Corrosion Resistance

Easy to Install

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JAIN

Acurain 5035 Sprinkler

More Crop Per Drop




Jain Plumbing
Install peace of Mind™

JAIN UPVC UNDERGROUND DRAINAGE & SEWERAGE PIPES

Sustains Earth & Moving Load

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JAIN PE DOUBLE WALL CORRUGATED DRAINAGE PIPES

Jain PE Pipes
Solution for Generations™

Excellent Earth Load Bearing Strength

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JAIN SPARK SPRINKLER

JAIN

Optimal and economical solution for cleaning and washing of solar panels

Solar Panel Cleaning



JAIN

JAIN ACURAIN 5022 SDU SPRINKLER

More Crop Per Drop



Awards



Ashok Jain awarded Swatantraveer Dada Undalkar Social Award at the 41st Swatantra Sainik Adhiveshan and Ex-Servicemen's Grand Mela in Karad. 18-Feb-2024

अशोक जैन यांना स्वातंत्र्यवीर दादा उंडाळकर सामाजिक पुरस्कार प्रदान कराड येथील ४१ वे स्वातंत्र्यसैनिक अधिवेशन व माजी सैनिक भव्य मेळाव्यात पुरस्कार प्रदानउंडाळ (कराड) - उंडाळ येथील स्व दादा उंडाळकर ५० व्या सुवर्ण महोत्सवी स्मृती दिनानिमित्त आयोजित ४१ वे स्वातंत्र्य संग्राम व माजी सैनिक अधिवेशनात जैन इरिगेशन सिस्टीम ली चे अध्यक्ष अशोक जैन यांना स्व. दादा उंडाळकर सामाजिक पुरस्कार भारत सरकारचे माजी कायदा मंत्री रमाकांत खलप यांच्याहस्ते प्रदान करण्यात आला. यावेळी प्रमुख विश्वस्त उदयसिंह उंडाळकर, ट्रस्टचे विश्वस्त विजयसिंह पाटील, आमदार महेश शिंदे, प्रा. गणपतराव कणसे आदी मान्यवर उपस्थित होते. कार्यक्रमाचे प्रास्तविक उदयसिंह पाटील यांनी केले. कार्यक्रमाचे अध्यक्ष गोव्याचे माजी मुख्यमंत्री आणि माजी केंद्रीय कायदा मंत्री रमाकांत खलप यांनी आपल्या मनोगतात सांगितले की, 'प्रत्येक पाण्याच्या थेंबाचा सुयोग्य वापर कसा करायचा ते सांगून त्यांच्या जीवनात अमूल्य बदल भवरलाल जैन यांनी ठिंबक सिंचनाद्वारे क्रांती करून शेतकऱ्यांच्या चेहऱ्यावर हास्य निर्माण केले. त्यांनी कायम शेतकरी हाच केंद्रबिंदू मानला आणि त्यासाठीच आपले जीवन समर्पित केले. त्यांच्या शेती आणि शेतकरी यांच्याविषयीच्या अतुलनीय कामगिरीबद्दल भारत सरकारने पद्मश्री देऊन गौरव केला. त्यांच्यानंतर अशोक जैन हा वारसा पुढे नेत आहेत आणि लाखो शेतकऱ्यांच्या जीवनात बदल घडवा यासाठी प्रयत्नशील आहे. त्यांच्या या कार्यासाठी नक्कीच पद्मविभूषण देऊन गौरव व्हायला व्हावा अशी भावना रमाकांत खलप यांनी व्यक्त केली.'

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Recent Updates



Revolutionizing Coffee Farming with Tissue Culture : Jain Irrigations Breakthrough. 02-March-2024

In the heart of India's coffee-producing region, a quiet revolution is taking place. We, at Jain Irrigation Systems Ltd, have pioneered crop enhancement solutions, and are now well placed to transform the coffee sector. This article takes you through the benefits of the worlds first tissue-cultured coffee plant. The Indian coffee sector has been grappling with challenges such as aging plantations and lack of improved planting material. Jain Irrigations tissue-cultured coffee plants offer a ray of hope by addressing these issues head-on. With disease-free, genetically uniform plants, Indian coffee farmers can look forward to increased yields and better-quality coffee.

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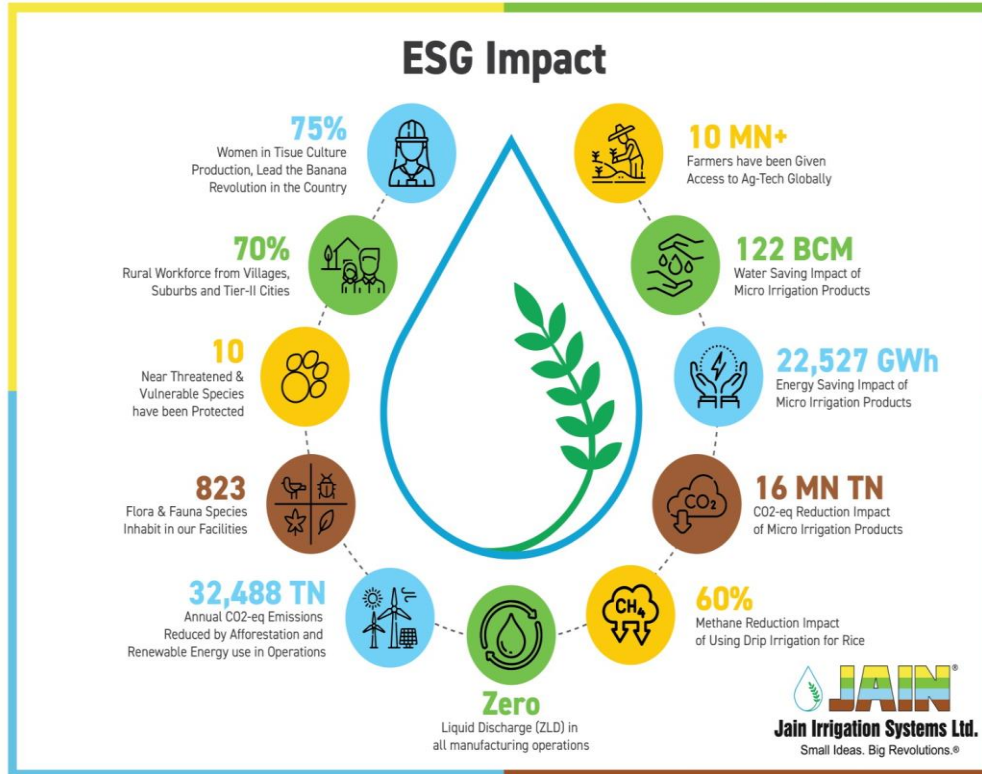


Farmers Triumph with JTC Pomegranate Cultivation with Jain Drip System. 02-March-2024

Mr. Gobi, a successful IT professional from Bengaluru. He is making a name for himself in the heartland of Marandahalli village in Dharmapuri district, Tamil Nadu, India. Mr. Gobis inspiring journey with Jain Tissue Culture (JTC) pomegranate farming on a compact 1.5-acre patch is a shining example of the potential and profitability of unique agricultural ventures.

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ESG Impact



- ✓ Commitment to global sustainability through robust ESG initiatives.
- ✓ Integration of ESG into core operations aligning with global sustainability goals.
- ✓ Protection of 10 near-threatened and vulnerable species, enhancing biodiversity.
- ✓ Strengthening global food security and farming practices through technology.
- ✓ Significant contribution to global water resource management.
- ✓ Direct impact on reducing global warming potential.
- ✓ Achieving Zero Liquid Discharge (ZLD) in all manufacturing operations.
- ✓ Preventing water pollution and highlighting water use efficiency.
- ✓ Active role in conserving ecological balance.

CSR Update

Jain Irrigation Systems Limited (JISL) has actively engaged in various Corporate Social Responsibility (CSR) activities during the current financial year, focusing on rural development, education, sports, environmental conservation, hunger eradication and pandemic support. Below are the key highlights of our CSR initiatives:

Rural Development

- **Engagement in Rural Development Activities:** JISL has made significant contributions towards rural development, including support for projects and initiatives that aim at improving the quality of life in rural areas.
- **Representation of Rural Development Issues at G-20:** Through collaborations with NGOs, JISL has played a role in highlighting rural development issues on the global stage, specifically during the G-20 summit, showcasing their commitment to addressing rural challenges.
- **Contribution to Ba-Bapu-150 Project:** As part of their commitment to preserving cultural heritage and promoting rural upliftment, JISL has contributed to the Ba-Bapu-150 project, commemorating the 150th anniversary of Mahatma Gandhi and Kasturba Gandhi.
- **Conservation of Natural Resources:** JISL has undertaken initiatives focused on conserving natural resources and improving the quality of soil, air, and water, demonstrating their dedication to environmental sustainability.
- **Rejuvenation of City Gardens:** The company has been involved in rejuvenating city gardens by increasing tree cover, improving waste handling, and raising awareness about environmental and cultural values, contributing to the beautification and ecological balance of urban areas.

Promoting Education

- **Support to Anubhuti English Medium School:** JISL has contributed to enhancing educational opportunities for children by providing support to Anubhuti English Medium School, ensuring access to quality education.
- **Contribution to Gaurai Krushi Tantra Niketan, Wakod:** By supporting Gaurai Krushi Tantra Niketan in Wakod, JISL aims to promote agricultural education and training, fostering the next generation of agricultural professionals.
- **Future Agriculture Leaders of India (FALI) Program:** The FALI program is designed to nurture young agripreneurs, equipping them with the skills and knowledge necessary to lead the future of agriculture in India.

CSR Update

Promoting Sports

- **Support to Jain Sports Academy:** JISL has provided direct support to the Jain Sports Academy, covering the expenditures of coaches and players, and supplying sports materials and covering tournament fees. This initiative emphasizes the company's commitment to fostering sports talent and promoting physical well-being among the youth.
- **Pandemic Support and Hunger Eradication**
- **Snehachi Shidori Initiative:** In response to the pandemic, JISL launched the Snehachi Shidori initiative, providing food to patients, workers, laborers, migrants, and their families in Jalgaon City, addressing hunger and supporting those affected by the COVID-19 crisis.

These CSR activities reflect Jain Irrigation Systems Limited's holistic approach to corporate social responsibility, demonstrating our commitment to societal welfare, environmental sustainability, and the overall development of the community.

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Contact Us



Jain Irrigation Systems Ltd.

Small Ideas. Big Revolutions.®

NH 53, Bambhori, Taluka: Dharangaon, Dist: Jalgaon -
425001. MH, India

You may send your queries to Mr. Bipeen Valame; Mr. Avdhut Ghodgaonkar @ jisl.investors@jains.com



1800 599 5000



customercare@jains.com



www.jains.com

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+91 22 6280 1136 / +91 22 7115 8037

International Toll-Free Number

USA – 18667462133, UK – 08081011573,

Singapore – 8001012045, Hong Kong - 800964448